Encompass TPO WebCenter

Real-time data requires real-time security. Business moves quickly, and so do you. You can’t afford to have an inefficient wholesale and correspondent workflow or inaccurate loan data.

A first-class solution for working with third-party originators

The Encompass TPO WebCenter™ brings the speed, power and versatility of Ellie Mae’s Encompass® to the wholesale and correspondent portions of your business, so you can connect directly with your third-party originators (TPOs) through your professional web-based store front—without ever leaving your software—and they can connect to you in a secure, synchronized and easy-to-use web-based environment.

Direct, secure collaboration with your TPOs

- Have your TPOs submit loans directly into Encompass, no matter what software they use.
- Work in tandem with TPOs to view loan status updates, track loan progress, see milestones and upload documents.

Effortless document and conditions control

- Require specific documents before the TPO can request a lock or submit a loan.
- Reveal loan conditions and help your TPO fulfill them by associating uploaded documents with your conditions.

More visibility and flexibility

- Use an interactive, editable 1003, and control loan edits following a lock request or submittal.
- Present different options to upload a new loan including: Encompass, Desktop Originator® or DU 3.2 file.
- Allow TPOs to view and validate fees.

Benefits

- Direct, secure connections to third-party originators, no matter what software they use
- Lock requests sent directly into Encompass
- Real-time loan data for both you and your TPOs
- Easy-to-configure content pages and multiple user access
- A streamlined wholesale and correspondent workflow

Reach us at 1-888-955-9100 or sales@elliemae.com to learn more about the Encompass TPO WebCenter.
Real-time loan data for both you and your TPOs

Controllable lock requests, credit orders and credit reissuing

- Set a lock desk schedule to avoid after-hour lock requests with out-of-date pricing.
- Require your TPOs to order or reissue credit.

Real-time product and pricing visibility

- Allow your TPOs to easily search for and locate up-to-date lender products, rates and pricing data.
- Provide your TPOs with access to current, real-time information, not rate sheets that may be outdated.
- Automatically apply LO Compensation to all loans imported from the TPO WebCenter.
- View investor guidelines within TPO WebCenter.