Quality Control for Origination
Two-Day Classroom Course

Learn best strategies and tactics for developing a quality control plan that helps ensure investment-quality loans and overall company profitability.

Benefits
- Learn directly from industry-recognized educators and trainers
- Network and gain insight from peers
- Arm yourself with the latest know-how
- Breed best practices across your organization

Course Overview and Prerequisites
This course is recommended for those in a leadership role who are the “go to” person when a loan file issue is escalated. You are the quality control team lead, supervisor or manager. You are the person who writes and/or enforces the policies and procedures. You will be responsible for writing the quality control plan for your staff.

Learning Goals and Objectives
Upon completion of the course, students will be able to:
- Detail the basic elements of an effective quality control plan
- Recognize established timeframes for the audit process
- List quality control audit requirements from Fannie Mae, Freddie Mac, FHA, VA, and RHS
- Identify different types of sampling methods
- Recognize procedures for ordering re-verifications
- Identify methods for compiling and distributing audit findings
- Recognize how policy and procedure impact quality control and business operations
- List elements of underwriting data integrity assurance
- Identify elements and methods for assuring regulatory compliance
- Identify the elements and methods surrounding quality control of the valuation process
- List essential elements of an outsourcing contract
- Recognize red flags in the mortgage application and supporting documentation

Recommended Attendees
- Quality control management
- Compliance auditors and specialists
- Underwriter management
- Processing management
- Risk management

Cost
1,200 per person
Sample Curriculum  *(Subject to change without notice)*

**Day 1**
- Introduction to quality control
- Agency requirements
- Selections
- Reverifications
- Evaluating the underwriting

**Day 2**
- Regulatory compliance
- Reviewing the appraisal
- Red flags and fraud schemes review
- Reporting and follow-up

View upcoming classes and enroll at EllieMae.com.

To learn more, contact 800.848.4904 or sales@allregs.com