Policy & Education Manager

PREMIUM

Use one dashboard to ensure your board, management, and employees stay educated and adhere to required policies and procedures.

Take the smarter road to organizational compliance

Ellie Mae’s Policy & Education Manager™ is a comprehensive learning and content management system that will help keep your employees compliant with current regulations, agency guidelines, and your organization’s best practices. Easily control, customize, and manage education from one dashboard.

- Create and manage user accounts
- Design specific learning paths based on role, topic, or function
- Develop assessments to track comprehension and course completions
- Leverage existing libraries of pre-built class content, as well as create or upload your own classes

Trust the technology that’s trusted by leading lenders

Ellie Mae’s Policy & Education Manager gives you access to:

- Policy & Procedure Manuals with Knowledge Check
- Mortgage Education Package
- NMLS Continuing Education Library
- Professional Sales Skills Library
- Professional Soft Skills Library
- Custom-branded Education Management Portal
- Policy & Education Consultant

Bring the whole company up to compliance — and stay there

Policy & Education Manager is part of the Ellie Mae Compliance Management System™ that can help you comply with CFPB requirements and:

- Enforce policies & education
- Manage vendors

Benefits

- Ensure your company adheres to policies and procedures
- Ensure compliance on an organizational level
- Keep employees educated and informed
- Automate and track employee learning
- Stay current with agency guidelines
- Make sure employees follow specific best practices
- Create and add your own courses

Reach us at 1-800-848-4904 or sales@elliemae.com to learn more about Ellie Mae’s Policy & Education Manager.
Premium Package includes:

**Custom-Branded Learning Portal**
Customize the learning experience with your company logo and a custom URL.

**Premium Learning Library**
Access the complete Ellie Mae Mortgage Education Program and eLearning modules for mortgage industry professionals.

**Premium Continuing Education Library**
Employ our complete offering of self-paced NMLS-approved courses. Credit banking and reporting fees included at no additional charge.

**Premium Policy Manual & Procedure Templates Library**
Access our complete library of customizable policy manuals and templates. Track employee progress with knowledge checks and acknowledgement forms.

**Learning Portal Management**
Manage users, load and manage custom content, and create learning paths for specific groups of employees. Effortlessly link to external shareable content, web links, articles, video, and audio files.

**User Job Aids**
Give managers and users answers to frequently asked questions.

**Comprehensive Reporting**
Easily track employee progress by user, group or course. Have reports generated automatically and sent to you daily, weekly, monthly or annually. Use an integrated SQL editor function to easily query data.

**Administrator Training & Technical Support**
Reinforce basic administrative tasks using eLearning modules created specifically for policy and education managers. Ensure managers know how to manage users, upload learning content, create courses, classes and notifications, and generate reports.

**Ellie Mae Learning Consultant**
Receive guidance on education and compliance initiatives, provide recommendations, and update you on learning trends within the mortgage industry.