Encompass End-User Training

Ensure a successful implementation and confident team. Give your employees the know-how and skills to leverage the full power of your new all-in-one mortgage management solution, right from the start.

Comprehensive virtual or onsite training for your whole team

Each package features best-practice training for users at all stages of the loan process. Curriculum includes:

- Intro to Encompass, Origination, Processing, Underwriting, Closing, Funding, Shipping/Post-Closing, Secondary/Lock Desk

Remote/virtual training packages

Express training (Max. 30 students)
- 12 hours training time
  - 4 remote sessions (2 hours each)
  - 4 hours preparation
  - Cost: $3,000

Standard remote (Max. 30 students)
- 24 hours training time
  - 8 remote sessions (2 hours each)
  - 8 hours preparation
  - Cost: $6,000

Onsite packages

Standard onsite (Max. 25 students)
- 38 hours training time
  - 3 consecutive days at your location
  - 2 remote sessions (2 hours each)
  - 10 hours preparation
  - Cost: $9,500

Premium onsite (Max. 25 students)
- 48 hours training time
  - 3 consecutive days at your location
  - 6 remote sessions (2 hours each)
  - 12 hours preparation
  - Cost: $12,000

Base enterprise (Max. 25 students)
- 191 hours training time
  - 5 weeks of 3 consecutive days at your location
  - 8 remote sessions (2 hours each)
  - 55 hours preparation
  - Cost: $47,750

Train the trainer (Max. 10 students)
- 64 hours training time
  - 5 consecutive days at your location
  - 2 remote sessions (2 hours each)
  - 20 hours preparation
  - Cost: $16,000

Custom packages

Need something more specific? Custom onsite or remote training packages are available. We'll work with you to develop a training curriculum that focuses on your unique requirements.

Benefits

- Ensure a successful implementation
- Quickly advance proficiencies
- Optimize workflow and key business processes
- Create best practices across your organization

Contact your Ellie Mae account manager or training@elliemae.com to learn more.