Encompass Administrator Essentials Workshop

Five-Day Classroom Workshop

Maximize effectiveness and master foundational Encompass® administration skills to help you and your company succeed.

Workshop overview and prerequisites

This five-day intensive, hands-on class provides a foundational level of skills and knowledge for new Encompass Administrators.

Participants new to Encompass or not familiar with Encompass administration basics should view these on-demand learning modules on the Ellie Mae Resource Center prior to attending:

- Encompass Essentials - Introduction to Encompass
- Encompass Essentials - Loan Origination Essentials Parts 1 & 2
- Encompass Essentials - eFolder Essentials

Learning goals and objectives

By the end of this workshop, learners will have the knowledge to perform essential Encompass administrative functions, including access control, templates, and creating customized input and output forms. Learners will also gain tips and tricks to help streamline administrative tasks.

Learning goals and objectives

- New Encompass Banker Administrators
- Encompass Broker Administrators new to Banker Edition
- Administrators who haven’t received formal training

Cost

- Public class: $3,975 per person
  Includes use of PC, high-speed internet access, workbook, and daily breakfast and lunch.
- Private class at your location: $20,000 + Trainer Travel and Expenses
  (12 participants max)

Benefits

- Network and gain insight from peers
- Administer all the essential Encompass functions
- Cultivate best practices throughout your organization

View upcoming classes and enroll at EllieMae.com

Contact your Ellie Mae account manager or training@elliemae.com to learn more.